

UNSUPPORTED CRYPTOCURRENCY

**for the attention of the holders of the ETC Group MSCI Digital Assets Select 20 ETP bonds
with the
ISIN DE000A3G3ZL3
issued by
ETC Issuance GmbH**

This notice relates to the ETC Group MSCI Digital Assets Select 20 ETP bonds with the ISIN DE000A3G3ZL3 (the "**Bonds**"), offered by ETC Issuance GmbH (the "**Issuer**") under its base prospectus dated 21 November 2023, as supplemented from time to time (the "**Base Prospectus**") and must be read in conjunction with the Terms and Conditions of the Bonds (the "**T&Cs**"). Terms not otherwise defined herein shall have the meaning as specified in the T&Cs.

Unsupported Cryptocurrency

The Issuer hereby informs the **Bondholders** that, pursuant to §1 (8) of the T&Cs, the following cryptocurrencies are designated as **Unsupported Cryptocurrency**:

- Ethereum Classic;
- Filecoin
- Internet Computer;
- Stacks; and
- Aptos

PLEASE CONSIDER THESE RISKS CAREFULLY BEFORE MAKING ANY INVESTMENT DECISIONS IN RELATION TO THE BONDS AND, IF IN DOUBT, PLEASE SPEAK TO A FINANCIAL ADVISER TO UNDERSTAND THE IMPLICATIONS OF SUCH RISKS FOR YOUR INVESTMENT.

THE BONDS HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED, (THE "**SECURITIES ACT**"). THE BONDS ARE BEING OFFERED OUTSIDE THE UNITED STATES OF AMERICA (THE "**UNITED STATES**" OR "**U.S.**") IN ACCORDANCE WITH REGULATIONS UNDER THE SECURITIES ACT, AND MAY NOT BE OFFERED, SOLD OR DELIVERED WITHIN THE UNITED STATES EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT.

Yours faithfully,

for and on behalf of

ETC Issuance GmbH

Dated: 1 March 2024