

## Consent to the Use of the Base Prospectus and Final Terms in relation to Switzerland

The Issuer, ETC Issuance GmbH, Thurn- und Taxis-Platz 6, 60313 Frankfurt am Main, Germany, herewith consents (in accordance with Article 36(4)(b) of the Swiss Federal Financial Services Act) to the use of the base prospectus dated 14 January 2021, as supplemented by a first supplement dated 16 February 2021 and a second supplement dated 27 May 2021 (the **Base Prospectus**) and final terms pertaining to:

- BTC<sub>ETC</sub> Physical Bitcoin ETC (BTCE) (final terms dated 2 June 2021);
- ETH<sub>ETC</sub> Physical Ethereum ETC (ZETH) (final terms dated 23 February 2021 and additional sets of final terms thereto); and
- LTC<sub>ETC</sub> Physical Litecoin ETC (ELTC) (final terms dated 15 March 2021 and additional sets of final terms thereto)

(BTCE, ZETH and ELTC together, the **Bonds**) for the subsequent resale or final placement of the Bonds by financial intermediaries (including Authorised Participants where) to retail and/or professional investors in Switzerland.

Frankfurt, 29 June 2021

ETC Issuance GmbH