



Bitwise Diaman Bitcoin & Gold ETP

Investment Objective

The Bitwise Diaman Bitcoin & Gold ETP (BTCG) replicates the Diaman Bitcoin & Gold Index, after fees and expenses. The strategy merges the enduring and historical reliability of gold to protect purchasing power over time, with Bitcoin's rising prominence as a store of value and driver of performance.

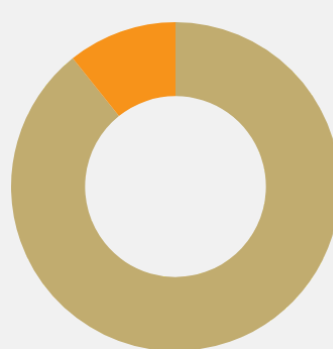
A Smart, Dynamic Allocation Strategy

Issued in Germany, BTCG is an institutional-grade ETP fully backed by gold and Bitcoin, securely held in professional custody. The ETP is designed to preserve purchasing power while leveraging Bitcoin's volatility through active allocation. The strategy capitalizes on cyclical trends and temporary asset depreciation to optimize performance. The ETP enables investors to confidently allocate to both physical and digital gold, offering diversification and low correlation to diversify and strengthen portfolios in a risk-managed framework.

Overview

Ticker	BTCG
ISIN	DE000A4AKW34
WKN	A4AKW3
TER	1.49% p.a.
Asset Class	Digital Assets
Underlying	Diaman Bitcoin & Gold Index
Replication method	Physically allocated (100% fully backed)

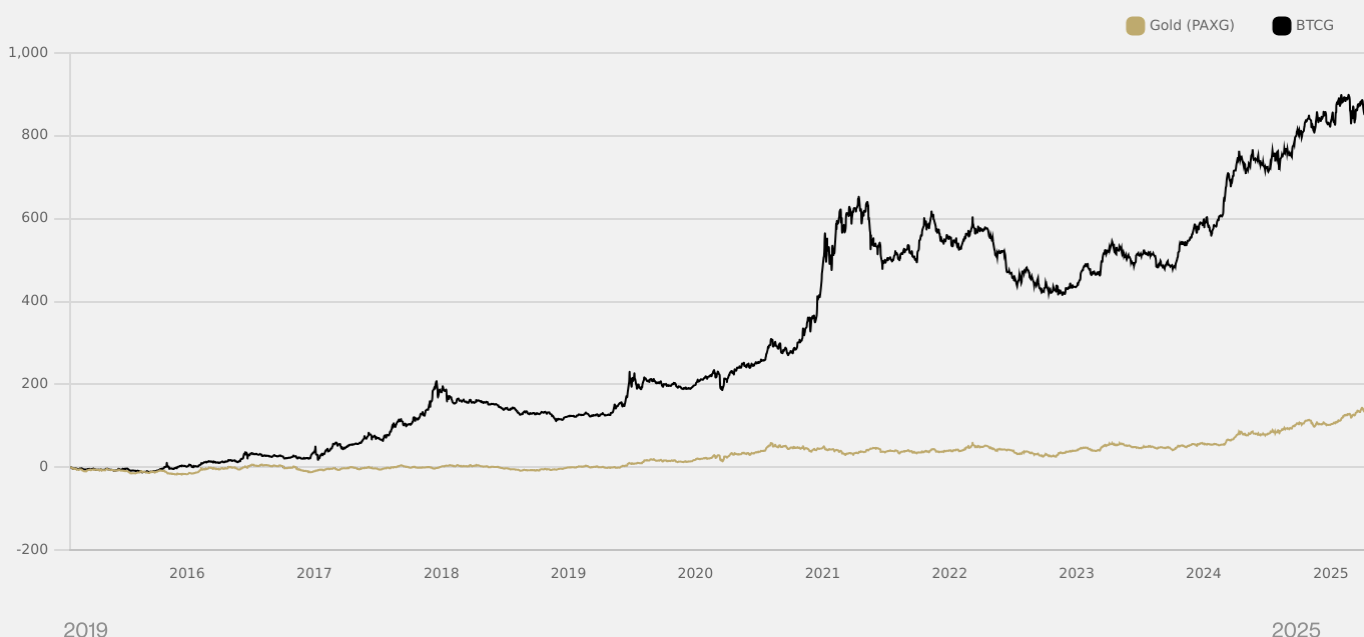
Composition



Pax Gold 89.25%
 Bitcoin 10.75%

Last updated/weightings as of 06-05-2025 19:05:08

Cumulative Index Performance



Advantages of BTCG

Maintain Purchasing Power

Benefit from the combined characteristics of store of value, safe haven and uncorrelated performance engine of the two underlying assets.

Gold's Legacy, Bitcoin's Future

Combines the timeless stability of gold with the transformative potential of Bitcoin.

Simple and Reliable

Buy and sell like any stock or ETF through your regular securities account. No new account or crypto wallet needed.

Dynamic Allocation, Smarter Investment

An active strategy that rebalances monthly between gold and Bitcoin based on their respective Ulcer Index, aiming to capture price trends while controlling risk.

Advanced ETP Structure

Units of BTCG are 100% fully backed by PAX Gold and Bitcoin held in institutional-grade custody.


Tier 1 Regulatory Framework

Issued and domiciled in Germany, with German financial authority approved base prospectus.


BTCG Assets under Management				Last updated: 06-05-2025 19:10:05
Shares outstanding	150,020.00	Total ETP net assets market value (US\$ million)	1.76	

NAV		The net asset value (NAV) of an ETP represents the net \$ value per underlying cryptocurrency		Last updated: 06-05-2025 19:10:05
Ticker	BTCG	NAV daily change	+3.94% / +\$0.44	
Base currency	USD	NAV YTD change	–	
NAV (USD)	11.74	NAV since inception (2025-02-19)	+8.45%	
The ETP's NAV U.S. dollar value is determined at 4.00 pm CET of each business day, and represents the value of one unit; it is calculated by using the relevant spot price of the underlying digital asset. The value is not necessarily the same as the ETP's intraday trading price. Investors should not expect to buy or sell the ETP at the determined NAV value. Performance quoted represents past performance. Current performance may be lower or higher than average annual returns shown. NAV performance is displayed in base currency (USD), price performance is displayed in trading currency (e.g. EUR). Brokerage or transaction fees will apply. Past performance is no guarantee of future performance, and your invested capital may be at risk.				


Custody

Regulated  Certified


Coinbase Custody is an independent qualified custodian and is a fiduciary under New York state banking laws. Coinbase custody is also the first crypto custodian to be issued both the SOC 1 Type 2 and SOC 2 Type 2 reports.

Cold  Wallets

All ETP assets are kept in cold wallets. Cold wallets mean that the digital wallets are not connected to the internet. This protects the wallets from hacks, unauthorized access, and other vulnerabilities.

High  Security Standard



Coinbase Custody has developed its own first-class key generation protocol to generate cold storage addresses for custody wallets.

Insured 

Coinbase industry leading insurance policy protects both online and offline assets across all of Coinbase's products.

Bitcoin & Gold Portfolio Holdings

BTCG replicates the Diaman Bitcoin & Gold Index after fees and expenses.

Asset name	Symbol	Amount per ETP	Total holdings	Reference price (USD)	Weighting
 Pax Gold	PAXG	0.003042991	456.51	3,403.72	89.25%
 Bitcoin	BTC	0.000013941	2.09	94,223.09	10.75%

Last updated/weightings as of 06-05-2025 19:05:08

Holdings are subject to change at monthly rebalancing. Weightings are subject to daily change due to movements in market capitalisation of the underlying digital assets.

BTCG Trading Information

Exchange	Ticker BBG	RIC	SEDOL	ISIN	Valoren	WKN	Currency	Listing Date
Euronext Paris	BTCG FP	BTC AU.PA	BSRL3W4	–		A4AKW3	EUR	06.03.2025
Euronext Amsterdam	BTC AU NA	BTC AU.AS	BSRL3Q8	–		A4AKW3	USD	06.03.2025

Risk Warnings

1. Cryptocurrencies and products linked to cryptocurrencies are highly volatile.
2. You can lose some or all of your investment.
3. Risks of investing are numerous and include market, price, currency, liquidity, operational, legal, and regulatory risks.
4. Exchange traded products do not offer a fixed income or match precisely the performance of the underlying cryptocurrency.
5. Investment in cryptocurrencies and products linked to cryptocurrencies are only suitable for experienced investors and you should seek independent advice and check with your broker prior to investing.

Disclaimer

PRIOR TO ANY INVESTMENT IN AN ETP ANY POTENTIAL INVESTORS MUST NOTE THAT:

- Any potential investors should seek independent advice and should consider the relevant information provided in the base prospectus and final terms relating to the ETPs, in particular the risk factors set out therein.
- The invested capital is at risk and losses up to the total invested amount possible. The product is subject to inherent counterparty risk associated with the issuer of the ETPs and may suffer losses, including a total loss, if the issuer fails to fulfil its contractual obligations.
- The legal structure of the ETP is that of a debt security. ETPs are traded on stock exchanges, just as other securities. Market prices may differ from the net asset value of the ETP.

The ETP discussed herein is issued by Bitwise Europe GmbH under its Programme for the issuance of Bonds secured by Cryptocurrencies. The relevant base prospectus has been approved by the German Bundesanstalt für Finanzdienstleistungsaufsicht as competent authority under the Prospectus Regulation, whereby such approval should not be construed as an endorsement of the ETP.

The information contained in this fact sheet is provided solely for informational and marketing purposes. Such provision of information does not constitute an offer to sell securities, nor is it an advice, a recommendation or a solicitation of an offer to buy securities.

INVESTORS IN THE U.S., THE UNITED KINGDOM, OR CANADA

The ETP is not intended to be offered and shall not be offered to any retail investor in the United Kingdom.

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