



## ETC Issuance GmbH

**For the attention of prospective investors in the BTCetc Physical Bitcoin ETC bonds with the ISIN DE000A27Z304 issued by ETC Issuance GmbH**

This notice relates to the offer of the BTCetc Physical Bitcoin ETC bonds with the ISIN DE000A27Z304 (the "**Bonds**"), issued by ETC Issuance GmbH under its prospectus dated 4 June 2020, as supplemented from time to time (the "**Prospectus**").

The Prospectus, under which the Bonds have been offered and issued loses its validity at the end of 3 June 2021. Regarding the expiry of the validity of the Prospectus, ETC Issuance GmbH hereby informs prospective investors in the Bonds that it has decided to terminate the public offer of the Bonds under the Prospectus as of the end of **1 June 2021**.

ETC Issuance GmbH intends to continue the offer of the Bonds under its base prospectus dated 14 January 2021, as supplemented by the Supplements dated 16 February 2021 and 27 May 2021 (the "**Base Prospectus**") as of **2 June 2021**.

The Base Prospectus is available on:

[https://etc-group.com/resources/base\\_prospectus/etc\\_issuance\\_gmbh\\_base\\_prospectus\\_2021.pdf](https://etc-group.com/resources/base_prospectus/etc_issuance_gmbh_base_prospectus_2021.pdf)

In connection therewith, ETC Issuance GmbH will publish the final terms in respect of the Bonds (the "**Final Terms**") on **2 June 2021**.

These Final Terms will be available on ETC Issuance GmbH's website <https://etc-group.com/products/btcetc/>, and must be read in connection with the Base Prospectus and any further supplement thereto.

\*\*\*

This document is provided by ETC Issuance GmbH, in its capacity as the issuer of the Bonds. It is directed at prospective investors in the Bonds to draw particular attention to the modalities of the public offer of the Bonds that might impact the decision of prospective investors to invest in the Bonds.

A full description of the risks and the terms applicable to the Bonds is contained in the offering documentation for the Bonds, available on <https://etc-group.com/>.

PLEASE CONSIDER THESE RISKS CAREFULLY BEFORE MAKING ANY INVESTMENT DECISIONS IN RELATION TO THE BONDS AND, IF IN DOUBT, PLEASE SPEAK TO A FINANCIAL ADVISER TO UNDERSTAND THE IMPLICATIONS OF SUCH RISKS FOR YOUR INVESTMENT.